

**CONTAINERWAY INTERNATIONAL LIMITED**

CIN: L60210WB1985PLC038478

Regd. Office: 6<sup>th</sup> Floor, Room No 608, Saltee Plaza Cabin No M-11, Near ILS Hospital, Kolkata, Mall Road, Kolkata, West Bengal, India, 700080

Tel No.: 011-26039925 | Website: www.containerway.co.in | E Mail: containerwayinternational@gmail.com

Open offer for acquisition of up to 16,99,672 (Sixteen Lakh Ninety Nine Thousand Six Hundred Seventy Two) fully paid-up equity shares of face value of ₹ 5.00 each ("Equity Shares"), representing 26.00% of the voting share capital of Containerway International Limited ("Target Company") from the public shareholders of the Target Company by Mr. Sanket Deora, (Acquirer No. 1) and Mr. Sanjay Deora (Acquirer No. 2) and Mr. Surendra Shah, (PAC) at an offer price of ₹ 6.00/- (Rupees Six Only), with an intension to acquire control over the Target Company, pursuant to and in compliance with Regulations 3(2) and applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof (the "SEBI (SAST) Regulations") (the "Open Offer" or "Offer").

This Post-Offer Public Announcement is being issued by Interactive Financial Services Limited, the Manager to the Offer ("Manager"), on behalf of the Acquirers Mr. Sanket Deora, (Acquirer No. 1) and Mr. Sanjay Deora (Acquirer No. 2) and Mr. Surendra Shah, (PAC) in connection with the Offer made to the aforementioned Public Shareholders of the Target Company, pursuant to and in compliance with the provisions of Regulation 18 (12) and other applicable provisions under the SEBI (SAST) Regulations, 2011 ("Post-Offer Public Announcement"). This Post-Offer Public Announcement should be read in continuation of, and in conjunction with the: (a) Public Announcement Dated August 7, 2023 ("PA"); (b) Detailed Public Statement which was published in all editions of Financial Express (English and Gujarati), Jansatta (Hindi), Pratahkal (Marathi) (Maharashtra edition) and Arthik Lipi (Bengali) (Calcutta Edition) On August 14, 2023; (c) Draft Letter of Offer dated August 23, 2023 (DLOF); (d) Letter of Offer along with Form of Acceptance-Cum-Acknowledgement dated November 02, 2023 (LOF) and (e) Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement was published in the newspapers, namely being, Financial Express (English and Gujarati), Jansatta (Hindi), Pratahkal (Marathi) (Maharashtra edition) and Arthik Lipi (Bengali) (Calcutta Edition) on Friday, November 10, 2023, which was published in the Newspapers. This Post-Offer Public Announcement is being published in the same aforesaid newspapers.

The Shareholders of the Target Company are requested to kindly note the following information relating to the offer:

- Name of the Target Company : Containerway International Limited
- Name of the Acquirers and PACs : Mr. Sanket Deora, (Acquirer No. 1), Mr. Sanjay Deora (Acquirer No. 2) and Mr. Surendra Shah, (PAC)
- Name of the Manager to the Offer : Interactive Financial Services Limited
- Name of the Registrar to the Offer : Beetal Financial & Computer Services Private Limited
- Offer Details:
  - Date of Opening of the Offer : Thursday, November 16, 2023
  - Date of Closure of the Offer : Thursday, November 30, 2023
- Date of Payment of Consideration : Thursday, December 14, 2023
- Details of Acquisition

Sl. No.	Particulars	Proposed in the Offer Document (assuming full acceptance)		Actuals	
7.1	Offer Price	Rs 6.00/- per share		Rs. 6.00/- per share	
7.2	Aggregate number of shares tendered	16,99,672		3,57,200	
7.3	Aggregate number of shares accepted	16,99,672		2,78,400	
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	Rs. 1,01,98,032/-		Rs. 16,70,400/-	
7.5	Shareholding of the Acquirer along with PAC before Agreements/ Public Announcement (No. & %)	Nil		Nil	
7.6	Shares Acquired by way of Agreements				
	• Number	40,69,900.00		40,69,900.00	
	• % of Fully Diluted Equity Share Capital	(62.26%)		(62.26%)	
7.7	Shares Acquired by way of Open Offer				
	• Number	16,99,672		2,78,400	
	• % of Fully Diluted Equity Share Capital	(26.00%)		(4.26%)	
7.8	Shares acquired after Detailed Public Statement				
	• Number of shares acquired				
	• Price of the shares acquired	Not Applicable		Not Applicable	
	• % of the shares acquired				
7.9	Post offer shareholding of Acquirer and PAC				
	• Number	57,69,572.00		43,48,300.00	
	• % of Fully Diluted Equity Share Capital	(88.26%)		(66.52%)	
7.10	Pre & Post offer shareholding of the Public	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer
	• Number	24,40,300.00	7,40,628.00	24,40,300.00	21,61,900
	• % of Fully Diluted Equity Share Capital	(37.33%)	(11.33%)	(37.33%)	(33.07%)

- A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and the registered office of the Target Company.
- Capitalized terms used in this advertisement, but not defined, shall have the same meaning assigned to them in the Letter of Offer dated November 02, 2023.
- The Acquirers severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

**ISSUED BY THE MANAGER TO THE OFFER:**

**INTERACTIVE FINANCIAL SERVICES LIMITED**  
 Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380 015 Gujarat, India  
 Tel No.: + 079 35217439 | Web Site : www.ifinservices.in | Email : mbd@ifinservices.in  
 Investor Grievance : info@ifinservices.in  
 Contact Person: Ms. Jaini Jain  
 SEBI Reg No : INM000012856

**FOR AND ON BEHALF OF ACQUIRERS AND PAC: Mr. Sanket Deora, (Acquirer No. 1) and Mr. Sanjay Deora (Acquirer No. 2) and Mr. Surendra Shah, (PAC)**

Place: Ahmedabad

Date: December 05, 2023