

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

| | | | | | | | | | |
|---|---|--|---|---|---|---|---|-----------------------------|----------------------------|
| Name of the issue: ABRIL PAPER TECH LIMITED | | | | | | | | | |
| 1 Type of issue (IPO/ FPO) | | Initial Public Offering (IPO) on SME Platform of BSE | | | | | | | |
| 2 Issue size (Rs. crore) | | 1342.00 | | | | | | | |
| 3 Grade of issue alongwith name of the rating agency | | Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing a IPO Grading agency. | | | | | | | |
| 4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. | | 10.75 | | | | | | | |
| 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement) | | | | | | | | | |
| (i) allotment in the issue | | Nil | | | | | | | |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue | | Nil | | | | | | | |
| (iii) at the end of 1st FY | | NIL | | | | | | | |
| (iv) at the end of 2nd FY | | NIL | | | | | | | |
| (v) at the end of 3rd FY | | NIL | | | | | | | |
| *Will be updated once the company makes necessary disclosures on the website of BSE Ltd. | | | | | | | | | |
| 6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement) | | | | | | | | | |
| Parameters | | 1st FY (2025-26) | | 2nd FY (2026-27) | | 3rd FY (2027-28) | | | |
| Income from operations | | | | | | | | | |
| Net Profit for the period | | Will update the same at the end of 1st Year | | Will update the same at the end of 2nd Year | | Will update the same at the end of 3rd Year | | | |
| Paid-up equity share capital | | | | | | | | | |
| Reserves excluding revaluation reserves | | | | | | | | | |
| 7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.) | | | | | | | | | |
| (i) at the end of 1st FY | | Will update the same at the end of 1st Year | | | | | | | |
| (ii) at the end of 2nd FY | | Will update the same at the end of 2nd Year | | | | | | | |
| (iii) at the end of 3rd FY | | Will update the same at the end of 3rd Year | | | | | | | |
| 8 Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement) | | | | | | | | | |
| (i) at the end of 1st FY | | Will update the same at the end of 1st Year | | | | | | | |
| (ii) at the end of 2nd FY | | Will update the same at the end of 2nd Year | | | | | | | |
| (iii) at the end of 3rd FY | | Will update the same at the end of 3rd Year | | | | | | | |
| 9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (V) (e) of the listing agreement) | | | | | | | | | |
| Objects of the issue (Rs in Lacs) | | as disclosed in the offer document | Actual implementation* | Reasons for delay in implementation, if any | | | | | |
| Capital Expenditure for plant and machineries | | 540.00 | NA | NA | | | | | |
| Working Capital | | 500.00 | NA | | | | | | |
| General corporate purposes | | 201.00 | NA | | | | | | |
| TOTAL | | 1,241.00 | NA | | | | | | |
| * Source: BSE filing Reg 32(1) of SEBI(LODR) Reg, 2015 | | | | | | | | | |
| 10 Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement) | | | | | | | | | |
| (i) as disclosed in the offer document | | 1,241 | | | | | | | |
| (ii) Actual utilization | | NA | | | | | | | |
| (iii) Reasons for deviation, if any | | NA | | | | | | | |
| 11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement) | | | | | | | | | |
| (a) Comments on use of funds | | NA | | | | | | | |
| (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document | | | | | | | | | |
| (c) Any other reservations expressed by the monitoring agency about the end use of funds | | | | | | | | | |
| (To be submitted till the time the issue proceeds have been fully utilised) | | | | | | | | | |
| 12 Price-related data | | | | | | | | | |
| Issue price (Rs): | | 61 | | | | | | | |
| Price parameters | At close of listing day 05-09-2025 | At close of 30th calendar day from listing day | At close of 90th calendar day from listing day | As at the end of 1st FY after the listing of the issue | | As at the end of 2nd FY after the listing of the issue | As at the end of 3rd FY after the listing of the issue | | |
| | | | | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) |
| Market Price | 49.38 | 43.25 | will update after 90th days | | | | | | |
| Index (of the Designated Stock Exchange): | 80,710.76 | 81,790.12 | will update after 90th days | Will update the same at the end of 1st Year | | Will Update the same at the end of 2nd Year | Will update the same at the end of 3rd Year | | |
| Sectoral Index (mention the index that has been considered and reasons for considering the same) | - | - | - | | | | | | |
| *No sectoral Index available | | | | | | | | | |
| 13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated) | | | | | | | | | |
| Accounting ratio | Name of company | As disclosed in the offer document (See Clause 2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009) | At the end of 1st FY | At the end of 2nd FY | At the end of 3rd FY | | | | |
| EPS | ABRIL PAPER TECH LIMITED | 2.48 | Will update the same at the end of 1st Year | Will update the same at the end of 2nd Year | Will update the same at the end of 3rd year | | | | |
| | Peer Group: | NA | | | | | | | |
| | Industry Avg: | NA | | | | | | | |
| P/E | ABRIL PAPER TECH LIMITED | 24.60 | | | | | | | |
| | Peer Group: | NA | | | | | | | |
| | Industry Avg: | NA | | | | | | | |
| RoNW | ABRIL PAPER TECH LIMITED | 13.43 | | | | | | | |
| | Peer Group: | NA | | | | | | | |
| | Industry Avg: | NA | | | | | | | |
| NAV per share based on balance sheet | ABRIL PAPER TECH LIMITED | 18.19 | | | | | | | |
| | Peer Group: | NA | | | | | | | |
| | Industry Avg: | NA | | | | | | | |
| *Note: There is no company in peer group with the Type of business with which the company is operating. | | | | | | | | | |
| 14 Any other material information | | Nil | | | | | | | |

Note: (i) Merchant Banker can give its comments on any of the above sections
(ii) Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary
(iii) In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken