

**A. For Equity Issues**

|   |  |  |  |  |                      |
|---|--|--|--|--|----------------------|
| <b>Name of the issue: APTUS PHARMA LIMITED</b>  |  |  |  |  |                      |
| <b>1 Type of issue (IPO/ FPO)</b>   | Initial Public Offering (IPO) on SME Platform of BSE   |  |  |  |                      |
| <b>2 Issue size (Rs. crore)</b>   | 1302.00  |  |  |  |                      |
| <b>3 Grade of issue alongwith name of the rating agency</b>   | Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing a IPO Grading agency. |  |  |  |                      |
| <b>4 Subscription level (number of times), if the issue was undersubscribed, please clarify how the funds were arranged.</b>  | 41.04 times  |  |  |  |                      |
| <b>5 OIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement)</b>   |  |  |  |  |                      |
| <b>(i) allotment in the issue</b>   | Nil  |  |  |  |                      |
| <b>(ii) at the end of the 1st Quarter immediately after the listing of the issue</b>  | Nil  |  |  |  |                      |
| <b>(iii) at the end of 1st FY</b>   | NIL  |  |  |  |                      |
| <b>(iv) at the end of 2nd FY</b>  | NIL  |  |  |  |                      |
| <b>(v) at the end of 3rd FY</b>   | NIL  |  |  |  |                      |
| *Will be updated once the company makes necessary disclosures on the website of BSE Ltd.  |  |  |  |  |                      |
| <b>6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)</b>   |  |  |  |  |                      |
|   | (Rs. in Lakhs)   |  |  |  |                      |
| <b>Parameters</b>   | 1st FY (2025-26)   | 2nd FY (2026-27)                               | 3rd FY (2027-28)                               |  |                      |
| Income from operations  |  |  |  |  |                      |
| Net Profit for the period   | Will update the same at the end of 1st Year  |  |  | Will update the same at the end of 2nd Year            |                      |
| Paid-up equity share capital  | Will update the same at the end of 1st Year  |  |  | Will update the same at the end of 2nd Year            |                      |
| Reserves excluding revaluation reserves   | Will update the same at the end of 1st Year  |  |  | Will update the same at the end of 2nd Year            |                      |
| <b>7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)</b> |  |  |  |  |                      |
| <b>(i) at the end of 1st FY</b>   | Will update the same at the end of 1st Year  |  |  |  |                      |
| <b>(ii) at the end of 2nd FY</b>  | Will update the same at the end of 2nd Year  |  |  |  |                      |
| <b>(iii) at the end of 3rd FY</b>   | Will update the same at the end of 3rd Year  |  |  |  |                      |
| <b>8 Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)</b>   |  |  |  |  |                      |
| <b>(i) at the end of 1st FY</b>   | Will update the same at the end of 1st Year  |  |  |  |                      |
| <b>(ii) at the end of 2nd FY</b>  | Will update the same at the end of 2nd Year  |  |  |  |                      |
| <b>(iii) at the end of 3rd FY</b>   | Will update the same at the end of 3rd Year  |  |  |  |                      |
| <b>9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (iv) (e) of the listing agreement)</b>   |  |  |  |  |                      |
|   | (Rs. in Lacs)  |  |  |  |                      |
| <b>Objects of the issue (Rs in Lacs)</b>  | as disclosed in the offer document   | Actual implementation*                         | Reasons for delay in implementation, if any    |  |                      |
| Capital Expenditure for Office Premises with furniture and Industrial Racks   | 162.95   | 163  | NA   |  |                      |
| Working Capital   | 800.00   | NA   |  |  |                      |
| General corporate purposes  | 191.05   | NA   |  |  |                      |
| TOTAL   | 1,154.00   | NA   |  |  |                      |
| * Source: BSE filing Reg 32(1) of SEBI(LODR) Reg. 2005  |  |  |  |  |                      |
| <b>10 Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)</b>   |  |  |  |  |                      |
|   | (Rs. in Lacs)  |  |  |  |                      |
| <b>(i) as disclosed in the offer document</b>   | 1,154  |  |  |  |                      |
| <b>(ii) Actual utilization</b>  | NA   |  |  |  |                      |
| <b>(iii) Reasons for deviation, if any</b>  | NA   |  |  |  |                      |
| <b>11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)</b>   |  |  |  |  |                      |
| <b>(a) Comments on use of funds</b>   | NA   |  |  |  |                      |
| <b>(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document</b>   | NA   |  |  |  |                      |
| <b>(c) Any other reservations expressed by the monitoring agency about the end use of funds</b>   | NA   |  |  |  |                      |
| (To be submitted till the time the issue proceeds have been fully utilised)   |  |  |  |  |                      |
| <b>12 Price-related data</b>  |  |  |  |  |                      |
| <b>Issue price (Rs):</b>  | 70   |  |  |  |                      |
|   | At close of listing day 30-09-2025   | At close of 30th calendar day from listing day | At close of 90th calendar day from listing day | As at the end of 1st FY after the listing of the issue |                      |
|   |  |  |  | As at the end of 2nd FY after the listing of the issue |                      |
|   |  |  |  | As at the end of 3rd FY after the listing of the issue |                      |
|   |  |  |  | Closing price  | High (during the FY) |
|   |  |  |  | Low (during the FY)                                    | Closing price        |
|   |  |  |  | High (during the FY)                                   | Low (during the FY)  |
|   |  |  |  | Low (during the FY)                                    | Closing price        |
|   |  |  |  | High (during the FY)                                   | Low (during the FY)  |
|   |  |  |  | Low (during the FY)                                    | Closing price        |
|   |  |  |  | High (during the FY)                                   | Low (during the FY)  |
|   |  |  |  | Low (during the FY)                                    | Closing price        |
|   |  |  |  | High (during the FY)                                   | Low (during the FY)  |
|   |  |  |  | Low (during the FY)                                    | Closing price        |
|   |  |  |  | High (during the FY)                                   | Low (during the FY)  |
|   |  |  |  | Low (during the FY)                                    | Closing price        |
|   |  |  |  | High (during the FY)                                   | Low (during the FY)  |
|   |  |  |  | Low (during the FY)                                    | Closing price        |
|   |  |  |  | High (during the FY)                                   | Low (during the FY)  |
|   |  |  |  | Low (during the FY)                                    | Closing price        |
|   |  |  |  | High (during the FY)                                   | Low (during the FY)  |
|   |  |  |  | Low (during the FY)                                    | Closing price        |
|   |  |  |  | High (during the FY)                                   | Low (during the FY)  |
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