## TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

***A. For Equity Issues***

| ***Name of the issue: CROP LIFE SCIENCE LIMITED*** |
|---|

| | | |
|---|---|---|
| 1 | ***Type of issue (IPO/ FPO)*** | Initial Public Offering (IPO) on SME Platform of NSE (NSE EMERGE) |
| 2 | ***Issue size (Rs. in crore)*** | 26.72 |
| 3 | ***Grade of issue alongwith name of the rating agency*** | Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing a IPO Grading agency. |
| 4 | ***Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.*** | 5.69 |

***Underwriter to the Issue has not subscribed the as there is no shortfall.***

5 ***QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement)***

| | |
|---|---|
| ***(i) allotment in the issue*** | ***Nil*** |
| ***(ii) at the end of the 1st Quarter immediately after the listing of the issue*** | ***Nil*** |
| ***(iii) at the end of 1st FY*** | Nil |
| ***(iv) at the end of 2nd FY*** | Nil |
| ***(v) at the end of 3rd FY*** | Nil |
| **Will be updated once the company makes necessary disclosures on the website of National Stock Exchange of India Ltd.* | |

6 ***Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of the SEBI(LODR)***

*(Rs. in Lakhs)*

| *Parameters* | *1st FY (2023-24)* | *2nd FY (2024-25)* | *3rd FY (2025-26)* |
|---|---|---|---|
| *Income from operations* | 19,861.07 | 20,059.00 | 20,894.42 |
| *Net Profit for the period* | 604.23 | 662.03 | 649.49 |
| *Paid-up equity share capital* | 1,714.00 | 1,714.00 | 1714.00 |
| *Reserves excluding revaluation reserves* | 5,460.49 | 6,106.17 | 6,710.59 |

7 ***Trading status in the scrip of the issuer*** *(whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)*

| | |
|---|---|
| ***(i) at the end of 1st FY*** | Frequently Traded |
| ***(ii) at the end of 2nd FY*** | Frequently Traded |
| ***(iii) at the end of 3rd FY*** | Frequently Traded |

8 ***Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 34 of the SEBI(LODR)Regulations, 2015***

| | |
|---|---|
| ***(i) at the end of 1st FY*** | Nil |
| ***(ii) at the end of 2nd FY*** | Nil |
| ***(iii) at the end of 3rd FY*** | Nil |

9 ***Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)***

***(Rs. In Lacs)***

| ***Objects of the issue (Rs in Lacs)*** | ***as disclosed in the offer document*** | ***Actual implementation**** | ***Reasons for delay in implementation, if any*** |
|---|---|---|---|
| *Repayment Unsecured Loan* | *70.00* | *70.00* | ***NA*** |
| *Long-Term Working Capital Requirement* | *1900.00* | *1900.00* | |
| *General corporate purpose* | *650.00* | *650.00* | |
| *Issue Related Expenses* | *52.80* | *52.8* | |
| ***TOTAL*** | *2672.80* | *2672.8* | |

* Source: NSE filing Reg 32(1) of SEBI(LODR) Reg, 2015

10 ***Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)***

| | ***(Rs. In Lacs)*** |
|---|---|
| ***(i) as disclosed in the offer document*** | ***2672.80*** |
| ***(ii) Actual utilization*** | ***2672.80*** |
| ***(iii) Reasons for deviation, if any*** | ***NA*** |

11 ***Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)***

| | |
|---|---|
| ***(a) Comments on use of funds*** | ***NA*** |
| ***(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document*** | |
| ***(c) Any other reservations expressed by the monitoring agency about the end use of funds*** | |
| *(To be submitted till the time the issue proceeds have been fully utilised)* | |

12 ***Price- related data***

*Issue price (Rs):* ***52***

| *Price parameters* | *At close of listing day 30.08.2023* | *At close of 30th calendar day from listing day* | *At close of 90th calendar day from listing* | *As at the end of 1st FY after the listing of the issue* | | | *As at the end of 2nd FY after the listing of the issue* | | | *As at the end of 3rd FY after the listing of the issue* | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | *8/30/2023* | *9/29/2023* | *11/28/2023* | *Closing price* | *High (during the FY)* | *Low (during the FY)* | *Closing price* | *High (during the FY)* | *Low (during the FY)* | *Closing price* | *High (during the FY)* | *Low (during the FY)* |
| *Market Price* | 53.15 | 41.70 | 42.00 | 36.80 | 55.95 | 36.50 | 51.00 | 69.20 | 37.55 | 41.00 | 55.00 | 39.45 |
| *Index (of the Designated Stock Exchange):* | 19,347.45 | 19,638.30 | 19,889.70 | 22,326.90 | 22,526.60 | 17,312.75 | 23,519.35 | 26,277.35 | 21,281.45 | 22331.40 | 26373.20 | 21743.65 |
| *Sectoral Index (*Nifty Commodity Index as Company is engaged in the business of chemicals*)* | - | - | - | - | - | - | - | - | - | 24936.00 | 29487.95 | 24878.95 |

13 ***Basis for Issue Price and Comparison with Peer Group & Industry Average*** *(Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)*

| **Accounting ratio** | **Name of company Retail Limited** | ***As disclosed in the offer document*** | ***At the end of 1st FY (2023-2024*** | ***At the end of 2nd FY (2024-25)*** | ***At the end of 3rd FY*** |
|---|---|---|---|---|---|
| ***EPS*** | **Issuer:** | **2.35** | **4.02** | **3.86** | **3.79** |
| | **Peer Group:** | | | | |
| | Aristo Bio-Tech and Lifescience Limited | 2.87 | 5.72 | 5.97 | 10.55 |
| | Dharmaj Crop Guard Limited | 11.62 | 13.13 | 10.3 | 16.17 |
| | Heranba Industries Limited | 47.25 | 16.58 | 13.5 | -19.1 |
| | Industry Avg: | 20.58 | 11.81 | 9.92 | 2.54 |
| ***P/E*** | **Issuer:** | **22.13** | **9.15** | **13.21** | **10.82** |
| | **Peer Group:** | | | | |
| | Aristo Bio-Tech and Lifescience Limited | 25.38 | 10.92 | 19.46 | 11.59 |
| | Dharmaj Crop Guard | 17.26 | 17.05 | 17.61 | 14.24 |
| | Heranba Industries Limited | 7.83 | 17.11 | 15.8 | -8.23 |
| | Industry Avg: | 16.82 | 15.03 | 17.62 | 5.87 |
| ***RoNW*** | **Issuer:** | **7.97** | **8.42** | **8.47** | **7.71** |
| | **Peer Group:** | | | | |
| | Aristo Bio-Tech and Lifescience Limited | 9.65 | 11.59 | 10.9 | 16.14 |
| | Dharmaj Crop Guard Limited | 33.84 | 12.35 | 8.83 | 12.17 |
| | Heranba Industries Limited | 26.46 | 7.56 | 5.83 | -10.18 |
| | Industry Avg: | 23.32 | 10.50 | 8.51 | 6.04 |
| ***NAV per share based on balance sheet*** | **Issuer:** | **30.02** | **41.86** | **45.63** | **49.15** |
| | **Peer Group:** | | | | |
| | Aristo Bio-Tech and Lifescience Limited | 29.76 | 49.37 | 54.84 | 65.39 |
| | Dharmaj Crop Guard Limited | 34.4 | 106.33 | 116.70 | 132.86 |
| | Heranba Industries Limited | 178.56 | 219.29 | 231.44 | 190.38 |
| | Industry Avg: | 80.91 | 125.00 | 134.33 | 129.54 |

14 ***Any other material information*** Nil

***Note:*** ***(i) Merchant Banker can give its comments on any of the above sections***
***(ii) Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary***
***(iii) In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken***