

A. For Equity Issues

Name of the issue: CROP LIFE SCIENCE LIMITED	
1 Type of issue (IPO/ FPO)	Initial Public Offering (IPO) on SME Platform of NSE (NSE MERGE)
2 Issue size (Rs. in crore)	26.72
3 Grade of issue alongwith name of the rating agency	Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing a IPO Grading agency.
4 Subscription level (number of times), if the issue was undersubscribed, please clarify how the funds were arranged.	5.69

Underwriter to the issue has not subscribed as there is no shortfall.

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement)

(i) allotment in the issue	Nil
(ii) at the end of the 1st Quarter immediately after the listing of the issue	Nil
(iii) at the end of 1st FY	Nil
(iv) at the end of 2nd FY	Nil
(v) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

*Will be updated once the company makes necessary disclosures on the website of National Stock Exchange of India Ltd.

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of the SEBI(LODR))

Parameters	1st FY (2023-24)	2nd FY (2024-25)	3rd FY (2025-26)
Income from operations	19,861.07	20,059.00	will be updated at the end of 3rd F.Y.
Net Profit for the period	604.23	662.03	
Paid-up equity share capital	1,714.00	1,714.00	
Reserves excluding revaluation reserves	5,460.49	6,106.17	

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (AST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Frequently Traded
(ii) at the end of 2nd FY	Frequently Traded
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 34 of the SEBI(LODR)Regulations, 2015)

(i) at the end of 1st FY	Nil
(ii) at the end of 2nd FY	Nil
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)

Objects of the issue (Rs in Lacs)	as disclosed in the offer document	Actual implementation*	Reasons for delay in implementation, if any
Repayment Unsecured Loan	70.00	70.00	
Long-Term Working Capital Requirement	1900.00	1900.00	NA
General corporate purpose	650.00	650.00	
Issue Related Expenses	52.80	52.8	
TOTAL	2672.80	2672.8	

* Source: NSE filing Reg 32(1) of SEBI(LODR) Reg. 2015

10 Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)

(Rs. In Lacs)
(i) as disclosed in the offer document
2672.80
(ii) Actual utilization
2672.8
(iii) Reasons for deviation, if any
NA

11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)

(a) Comments on use of funds	
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	NA
(c) Any other reservations expressed by the monitoring agency about the end use of funds	
(To be submitted till the time the issue proceeds have been fully utilised)	

12 Price- related data

Issue price (Rs):	52	Price parameters	At close of listing day 30.08.2023	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue	As at the end of 2nd FY after the listing of the issue	As at the end of 3rd FY after the listing of the issue
			30-08-2023	29-09-2023	28-11-2023	Closing price	High (during the FY)	Low (during the FY)
Market Price	53.15		41.70	42.00	36.80	55.95	36.50	51.00
Index (of the Designated Stock Exchange):	19,347.45		19,638.30	19,889.70	22,326.60	22,526.60	17,312.75	23,519.35
Sectoral Index (Nifty Commodity Index as Company is engaged in the business of chemicals)	6,270.95		6,387.80	6,795.65	8,331.65	8,517.30	5,536.10	8,468.70

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company Retail Limited	As disclosed in the offer document	At the end of 1st FY (2023-2024)	At the end of 2nd FY (2024-25)	At the end of 3rd FY
EPS	Issuer:	2.35	4.02	3.85	will be updated at the end of 3rd F.Y.
	Peer Group:				
	Aristo Bio-Tech and Lifescience Limited	2.87	5.72	5.97	
	Dharmaj Crop Guard Limited	11.62	13.13	10.3	
	Heranba Industries Limited	47.25	16.58	13.5	
	Industry Avg:	20.58	11.81	9.92	
P/E	Issuer:	22.13	9.15	13.21	
	Peer Group:				
	Aristo Bio-Tech and Lifescience Limited	25.28	10.92	19.46	
	Dharmaj Crop Guard	17.26	17.05	17.61	
	Heranba Industries Limited	7.83	17.11	15.8	
	Industry Avg:	16.82	15.03	17.62	
RoNW	Issuer:	7.97	8.42	8.47	
	Peer Group:				
	Aristo Bio-Tech and Lifescience Limited	9.65	11.59	10.9	
	Dharmaj Crop Guard Limited	33.84	12.35	8.83	
	Heranba Industries Limited	26.46	7.56	5.83	
	Industry Avg:	23.32	10.50	8.51	
NAV per share based on balance sheet	Issuer:	30.02	41.86	45.63	
	Peer Group:				
	Aristo Bio-Tech and Lifescience Limited	29.75	49.37	54.84	
	Dharmaj Crop Guard Limited	34.4	10.63	11.67	
	Heranba Industries Limited	178.56	219.29	231.44	
	Industry Avg:	80.91	93.10	99.32	

14 Any other material information

Nil

Note: (i) Merchant Banker can give its comments on any of the above sections
(ii) Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary
(iii) In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken