

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

Name of the issue:DCG CABLES & WIRES LIMITED

1

Type of issue (IPO/ FPO)

Initial Public Offering (IPO) on SME Platform of NSE

2

Issue size (Rs crore)

49.99

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Grade of issue alongwith name of the rating agency

Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing a IPO Grading agency.

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Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.

21.24 times

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Underwriter to the Issue has not subscribed the as there is no shortfall. QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement)

(i) allotment in the issue

Nil

(ii) at the end of the 1st Quarter immediately after the listing of the issue

Nil

(iii) at the end of 1st FY

Not Applicable

(iv) at the end of 2nd FY

Not Applicable

(v) at the end of 3rd FY

Not Applicable

*Will be updated once the company makes necessary disclosures on the website of BSE Ltd.

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Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of the SEBI(LODR)

(Rs. in Lakhs)

Parameters	1st FY (2024-25)	2nd FY (2025-26)	3rd FY (2026-27)
Income from operations	12756.13	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
Net Profit for the period	810.41		
Paid-up equity share capital	1814.96		
Reserves excluding revaluation reserves	6100.32		

Listing date is April 16, 2024, so 1st financial year is 2024-25

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Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY

Frequently Traded

(ii) at the end of 2nd FY

will be updated at the end of 2nd F.Y.

(iii) at the end of 3rd FY

will be updated at the end of 3rd F.Y.

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Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 34 of the SEBI(LODR)Regulations, 2015

(i) at the end of 1st FY

1) Appointmnet of Mr. Viraj Shah (DIN: 10070984), as Additional Director dated: March 19, 2025
2) Resignation of Mr. Ayush Kamleshbbhai Shah (DIN: 10149440) as Independent Director dated March 19, 2025

(ii) at the end of 2nd FY

will be updated at the end of 2nd F.Y.

(iii) at the end of 3rd FY

will be updated at the end of 3rd F.Y.

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Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)

(Rs. In Lacs)

Objects of the issue (Rs in Lacs)	as disclosed in the offer document	Actual implementation*	Reasons for delay in implementation, if any
Capital Expenditure for building construction	536.31	536.31	
Longterm Working capital requirement	33.2	33.2	
General Corporate Purposes	872.89	872.89	
Issue Related Expenses	270	270	
TOTAL	1712.4	1712.40	

* Source: NSE filing Reg 32(1) of SEBI(LODR) Reg, 2015

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Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)

(Rs. In Lacs)

(i) as disclosed in the offer document	1712.4
(ii) Actual utilization	1712.40
(iii) Reasons for deviation, if any	NA

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Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)

(a) Comments on use of funds

(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document

(c) Any other reservations expressed by the monitoring agency about the end use of funds

(To be submitted till the time the issue proceeds have been fully utilised)

In terms of Regulation 41 of SEBI (ICDR) (Amendment) Regulations, 2022, as amended, appointment of monitoring agency. Hence, we have not appointed any monitoring agency.

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Price- related data

Issue price (Rs):100

Price parameters	At close of listing day 16.04.2024	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	85.5	95.55	148.65	63	182.5	59.1	will be updated at the end of 2nd F.Y.			will be updated at the end of 3rd F.Y.		
Index (of the Designated Stock Exchange):	22,147.90	22,200.55	24,586.70	23,519.35	24302.15	22082.65						
Sectoral Index (mention the index that has been considered and reasons for considering the same*)	32,875.65	33,537.60	38,651.90	35,652.20	38565.8	34896.35						

*sectoral Index (Conusmer Durable Index)

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Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company Retail Limited	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	1.31	4.47	will be updated at the end of 2nd F.Y.	will be updated at the end of 3rd F.Y.
	Peer Group:				
	Cords Cable Industries Limited	5.52	11.25		
	Universal Cables Limited	18.21	16.51		
	Industry Avg:	11.865	13.88		
P/E	Issuer:	15.53	14.09		
	Peer Group:				
	Cords Cable Industries Limited	31.92	13.96		
	Universal Cables Limited	30.43	30.02		
	Industry Avg:	31.175	21.99		
RoNW	Issuer:	11.23	10.24		
	Peer Group:				
	Cords Cable Industries Limited	4.58	0.08		
	Universal Cables Limited	8.93	5.04		
	Industry Avg:	6.755	2.56		
NAV per share based on balance sheet	Issuer:	11.57	4.36		
	Peer Group:				
	Cords Cable Industries Limited	123.15	141.16		
	Universal Cables Limited	203.87	510.73		
	Industry Avg:	163.51	325.94		

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Any other material information

Nil

Note:

(i) Merchant Banker can give its comments on any of the above sections

(ii) Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary

(iii) In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken