

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

Name of the issue: DCG Cables and Wires Limited

| | | |
|---|---|---|
| 1 | Type of issue (IPO/ FPO) | Initial Public Offering (IPO) on SME Platform of NSE |
| 2 | Issue size (Rs crore) | 49.992 |
| 3 | Grade of issue alongwith name of the rating agency | Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing a IPO Grading agency. |

| | | |
|---|--|-------------|
| 4 | Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. | 21.24 Times |
|---|--|-------------|

Underwriter to the Issue has not subscribed the as there is no shortfall.

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement)

| | |
|---|----|
| (i) allotment in the issue | NA |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue | NA |
| (iii) at the end of 1st FY | NA |
| (iv) at the end of 2nd FY | NA |
| (v) at the end of 3rd FY | NA |
| *Will be updated once the company makes necessary disclosures on the website of National Stock Exchange of India Ltd. | |

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of the SEBI(LODR)

| Parameters | (Rs. in Lakhs) | | |
|---|---------------------------------------|--|--|
| | 1st FY (2024-25) | 2nd FY (2025-26) | 3rd FY (2026-27) |
| Income from operations | will be updated at the end of 1st F.Y | will be updated at the end of 2nd F.Y. | will be updated at the end of 3rd F.Y. |
| Net Profit for the period | | | |
| Paid-up equity share capital | | | |
| Reserves excluding revaluation reserves | | | |

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

| | |
|-----------------------------------|--|
| (i) at the end of 1st FY | will be updated at the end of 1st F.Y. |
| (ii) at the end of 2nd FY | will be updated at the end of 2nd F.Y. |
| (iii) at the end of 3rd FY | will be updated at the end of 3rd F.Y. |

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 34 of the SEBI(LODR)Regulations, 2015

| | |
|-----------------------------------|--|
| (i) at the end of 1st FY | will be updated at the end of 1st F.Y. |
| (ii) at the end of 2nd FY | will be updated at the end of 2nd F.Y. |
| (iii) at the end of 3rd FY | will be updated at the end of 3rd F.Y. |

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9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)**

| Objects of the issue (Rs in Lacs) | as disclosed in the offer document | Actual implementation* | (Rs. In Lacs) |
|---|------------------------------------|---|---|
| | | | Reasons for delay in implementation, if any |
| Capital Expenditure for building construction | 536.31 | will be updated at the end of 1st F. Y. | NA |
| Long term Working capital requirement | 3320.00 | | |
| General Corporate Purpose | 872.89 | | |
| TOTAL | 4729.20 | | |

* Source: NSE filing Reg 32(1) of SEBI(LODR) Reg, 2015

10 **Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)**

| (Rs. In Lacs) | |
|--|---------|
| (i) as disclosed in the offer document | 4729.20 |
| (ii) Actual utilization | 0 |
| (iii) Reasons for deviation, if any | NA |

11 **Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)**

| | |
|---|----|
| (a) Comments on use of funds | NA |
| (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document | |
| (c) Any other reservations expressed by the monitoring agency about the end use of funds (To be submitted till the time the issue proceeds have been fully utilised) | |

12 **Price- related data**

| Price parameters | Issue price (Rs): 100 | At close of listing day 16.04.2024 | At close of 30th calendar day from listing day | At close of 90th calendar day from listing day | As at the end of 1st FY after the listing of the issue | | | As at the end of 2nd FY after the listing of the issue | | | As at the end of 3rd FY after the listing of the issue | |
|---|--------------------------|------------------------------------|--|--|--|----------------------|---------------------|--|----------------------|---------------------|--|----------------------|
| | | | | | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) |
| Market Price | | 85.5 | 95.55 | 148.65 | | | | | | | | |
| Index (of the Designated Stock Exchange): | | 22,147.90 | 22200.55 | 24,586.70 | | | | | | | | |
| Sectoral Index (Metal Index as Company is engaged in the business of Metal) | | 8,851.95 | 9,376.90 | 9,729.60 | | | | | | | | |

*Sectoral Index available for Metal Index

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13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

| Accounting ratio | Name of company Retail Limited | As disclosed in the offer document | At the end of 1st FY(2024-2025 | At the end of 2nd FY | At the end of 3rd FY |
|---|--------------------------------|------------------------------------|--|--|--|
| EPS | Issuer: | 1.31 | will be updated at the end of 1st F.Y. | will be updated at the end of 2nd F.Y. | will be updated at the end of 3rd F.Y. |
| | Peer Group: | | | | |
| | Cords Cable Industries Limited | 5.52 | | | |
| | Universal Cables Limited | 18.21 | | | |
| | | | | | |
| Industry Avg: | 11.865 | | | | |
| P/E | Issuer: | 15.53 | | | |
| | Peer Group: | | | | |
| | Cords Cable Industries Limited | 31.92 | | | |
| | Universal Cables Limited | 30.43 | | | |
| | | | | | |
| Industry Avg: | 31.175 | | | | |
| RoNW | Issuer: | 11.23 | | | |
| | Peer Group: | | | | |
| | Cords Cable Industries Limited | 4.58 | | | |
| | Universal Cables Limited | 8.93 | | | |
| | | | | | |
| Industry Avg: | 6.755 | | | | |
| NAV per share based on balance sheet | Issuer: | 11.57 | | | |
| | Peer Group: | | | | |
| | Cords Cable Industries Limited | 123.15 | | | |
| | Universal Cables Limited | 203.87 | | | |
| | | | | | |
| Industry Avg: | 163.51 | | | | |
| 14 Any other material information | Nil | | | | |

Note: (i) Merchant Banker can give its comments on any of the above sections
(ii) Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary
(iii) In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken

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|------------------------------------|
| <i>1 FY after issue</i> |
| <i>Low (during the FY)</i> |
| |
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