

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. For Equity Issues

Name of the issue: Global Longlife Hospital and Research Limited
Listing Date: 04/05/2022

1 Type of issue (IPO/ FPO)	Initial Public Offering (IPO) on SME Platform of BSE
2 Issue size (Rs. crore)	49
3 Grade of issue alongwith name of the rating agency	Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing a IPO Grading agency.
4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.	1.43 times

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement)

(i) allotment in the issue	Nil
(ii) at the end of the 1st Quarter immediately after the listing of the issue	Nil
(iii) at the end of 1st FY	Nil
(iv) at the end of 2nd FY	Nil
(v) at the end of 3rd FY	Nil
*Will be updated once the company makes necessary disclosures on the website of BSE Ltd.	

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)

(Rs. in Lakhs)			
Parameters	1st FY (2022-23)	2nd FY (2023-24)	3rd FY (2024-25)
Income from operations	2,350.17	1,351.45	57.73
Net Profit for the period	182.75	-218.81	19.87
Paid-up equity share capital	1,050.00	1,050.00	1,050.00
Reserves excluding revaluation reserves	5,378.97	1,543.14	1,628.88

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	Frequently traded
(ii) at the end of 2nd FY	Frequently traded
(iii) at the end of 3rd FY	Frequently traded

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)

(i) at the end of 1st FY	Nil
(ii) at the end of 2nd FY	Nil
(iii) at the end of 3rd FY	Appointment and Regularization of Independent Directors

Name of the Director	Reason of Change	Designation	Effective Date
Hetal Thakkar (DIN: 10756299)	Appointment	Additional Director	30-08-2024
Hetal Thakkar (DIN: 10756299)	Appointment	Director	27-09-2024
Sureshkumar Jani (DIN: 05125192)	Appointment	Director	03-10-2024

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)

(Rs. In Lacs)			
Objects of the issue (Rs in Lacs)	as disclosed in the offer document	Actual implementation* as on 31.03.2023	Reasons for delay in implementation, if any
Acquire Land on Leasehold Basis	2,000	2,000	NA
Repayment of Loan	1,480	1,480	
General Corporate Purposes	1,070	1,070	
Issue Related Expenses	350	350	
TOTAL	4,900	4,900	

* Source: BSE filing Reg 32(1) of SEBI (LODR) Regulations, 2015

10 Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)

(Rs. In Lacs)	
(i) as disclosed in the offer document	4,900
(ii) Actual utilization	4,900
(iii) Reasons for deviation, if any	NA

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	NA
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds (To be submitted till the time the issue proceeds have been fully utilised)	

12 Price- related data

Issue price (Rs): 140

Price parameters	At close of listing day 04.05.2022	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	135.35	84.00	78.90	42.75	58.50	36.25	39.05	61.70	36.25	18.96	46.44	18.30
Index (of the Designated Stock Exchange):	55,669.03	55,818.11	58,115.50	58,991.52	63,583.07	50,921.22	73,651.35	74,245.17	58,793.08	77,414.92	85,978.25	70,234.43
Sectoral Index (BSE Healthcare)	23,444.46	22,233.17	22,945.95	31,549.21	31,608.82	21,394.21	45,276.58	45,435.27	31,588.31	45,128.54	45,806.79	37,028.95

*No sectoral Index available for the Hospital

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	1.48	1.79	-2.08	0.19
	Peer Group:				
	Aashka Hospitals Limited	2.29	-1.10	1.01	1.40
	KMC Speciality Hospitals (India) Limited	0.78	1.64	1.86	1.31
	Industry Avg:	1.54	0.27	1.44	1.36
P/E	Issuer:	94.59	25.02	-18.77	99.79
	Peer Group:				
	Aashka Hospitals Limited	21.11	-38.35	76.76	72.93
	KMC Speciality Hospitals (India) Limited	82.63	35.09	43.64	46.87
	Industry Avg:	51.87	-1.63	60.20	59.90
RoNW	Issuer:	11.54	2.84	-8.44	0.74
	Peer Group:				
	Aashka Hospitals Limited	11.87	0.03	2.45	3.28
	KMC Speciality Hospitals (India) Limited	8.59	0.24	21.16	13.04
	Industry Avg:	10.23	0.13	11.80	8.16
NAV per share based on balance sheet	Issuer:	12.81	61.23	24.70	25.51
	Peer Group:				
	Aashka Hospitals Limited	14.81	0.04	41.14	42.60
	KMC Speciality Hospitals (India) Limited	12.88	0.01	8.80	10.08
	Industry Avg:	13.85	0.02	24.97	26.34

14 Any other material information

Nil

Note: (i) Merchant Banker can give its comments on any of the above sections
(ii) Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary
(iii) In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken