

PUBLIC ANNOUNCEMENT



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HARIKANTA OVERSEAS LIMITED

Corporate Identity Number: U17299GJ2018PLC104835
Incorporated on October 22, 2018 at Surat, Gujarat

Our Company was originally incorporated as "Harikanta Overseas Private Limited", a Private Limited Company under the provisions of the Companies Act, 2013, Pursuant to a certificate of incorporation dated October 22, 2018 Issued by the Registrar of Companies, Central Registration Centre. Subsequently, pursuant to a Special Resolution of our Shareholders passed in the Extra-Ordinary General Meeting held on January 27, 2025 our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Harikanta Overseas Limited" and a fresh Certificate was issued on February 22, 2025 by the Registrar of Companies, Central Registration Centre. The Corporate Identification Number of our Company is U17299GJ2018PLC104835. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page no.132 of the Red-herring Prospectus.

Registered Office: 28, Sairam Ind Estate Bamroli, Surat-394107, Gujarat, India
Tel. No.: +919898682560; **Website:** www.harikantaoverseas.com; **e-Mail:** info@harikantaoverseas.com
Contact Person: Swati Malu, Company Secretary and Compliance Officer

PROMOTERS: HARDIK GOTAWALA, ABHISHEK GOTAWALA, NILESH GOTAWALA

THE ISSUE

INITIAL PUBLIC ISSUE OF 26,70,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF HARIKANTA OVERSEAS LIMITED ("HOL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹[•] ("THE ISSUE"), OF WHICH 1,34,400 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE AGGREGATING TO ₹[•] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF 25,35,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹[•] PER EQUITY SHARE AGGREGATING TO ₹[•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.06 % AND 25.70 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 229 OF THE RED HERRING PROSPECTUS.

CORRIGENDUM

**PRICE BAND REVISED FROM RS. 91 – RS. 96 TO RS. 86- RS. 91 PER EQUITY SHARE*
ISSUE CLOSING DATE EXTENDED TO MAY 27, 2026 (WEDNESDAY)***

*This is with reference to Red herring Prospectus dated May 12, 2026 filed with Registrar of Companies, Ahmedabad ("ROC"), BSE LIMITED (BSE SME) and Securities and Exchange Board of India ("SEBI") in relation to the Issue. The price band per equity shares was Rs. 91/- to Rs. 96/-, which is revised to Rs. 86/- to Rs 91/- per equity share. And the issue period has been extended by three working days, i.e. the last day for submitting application by all applicants shall be Wednesday, May 27, 2026. You are requested to note that the company has decided to extend the issue period due to revision in the Issue Price. All capitalized term used in the notice shall, unless the context otherwise requires, has the meaning ascribed in the Red herring prospectus. Investors may please note the Red herring Prospectus, the Abridged Prospectus and the statutory advertisement issued by our Company shall be amended accordingly to this extent.

**PRICE BAND: RS. 86/- TO RS. 91/- PER EQUITY SHARE OF FACE VALUE RS. 10/- EACH.
THE FLOOR PRICE IS 8.6 TIMES OF THE FACE VALUE AND
THE CAP PRICE IS 9.1 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.**

**THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR MARCH 31, 2025 AT THE FLOOR PRICE IS 12.86
TIMES AND AT THE CAP PRICE IS 13.60 TIMES.**

**BIDS CAN BE MADE FOR A MINIMUM OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200
EQUITY SHARES THEREAFTER**

PROPOSED LISTING

The Equity Shares offered through the Red-herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle Approval Letter dated December 08, 2025 from BSE Limited for using its name in the offer document for listing of our shares on the BSE SME. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited.



DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI")

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 221 of the Red herring Prospectus.

DISCLAIMER CLAUSE OF BSE LIMITED (DESIGNATED STOCK EXCHANGE)

"It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of the BSE' on page 222 of the Red herring Prospectus."

The Red-herring Prospectus / the issue related documents / advertisements / forms shall be read in conjunction with this Corrigendum. The information in this Corrigendum shall supersede the information in the Red-herring Prospectus to the extent inconsistent with the information in the Red-herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad - 380015, Gujarat, India Tel No.: 079 4908 8019 (M) +91-98980 55647 Web Site: www.ifinservices.in Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Mr. Pradip Sandhir SEBI Reg. No.: INM000012856</p>	 <p>BIGSHARE SERVICES PRIVATE LIMITED CIN: U99999MH1994PTC076534 Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Telephone: 022-62638200 Email: ipo@bigshareonline.com Investor Grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Babu Rapheal C SEBI registration number: INR000001385</p>	 <p>HARIKANTA OVERSEAS LIMITED Swati Malu, Company Secretary and Compliance Officer Address: 28, Sairam Ind Estate Bamroli, Surat-394107, Gujarat, India Telephone: +919898682560 E-mail: info@harikantaoverseas.com Website: www.harikantaoverseas.com</p> <p>Investors can contact our Company Secretary and Compliance Officer, the book running lead manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>

Place: Surat
Date: May 23, 2026

On behalf of Board of Directors
FOR, HARIKANTA OVERSEAS LIMITED
Sd/-
Swati Malu
Company Secretary & Compliance Officer

Disclaimer: Harikanta Overseas Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Ahmedabad on May 13, 2026 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.harikantaoverseas.com, the website of the BRLM to the Issue at: www.ifinservices.in, the website of BSE at https://www.bseindia.com/markets/publicIssues/DisplayIPO, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 15 of the Red Herring Prospectus