A. For Equity Issues

ľ	Name of the issue: HP TELECOM INDIA LIMITED	_

ıТ	Type of issue (IPO/ FPO)	Initial Public Offering (IDO) on SME Platform of NSE (NSE EMERGE)

2 Issue size (Rs. in crore) 34.2274

3	Grade of issue alongwith name of the	Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018
	rating agency	there is no requirement of appointing a IPO Grading agency.

4	Subscription level (number of times). If		
	the issue was undersubscribed, please	2.22	
	clarify how the funds were arranged.	3.33	

Underwriter to the Issue has not subscribed the as there is no shortfall.

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement)

(i) allotment in the issue	NA	
(ii) at the end of the 1st Quarter immediately after the listing of the issue	NA	
(iii) at the end of 1st FY	NA	
(iv) at the end of 2nd FY	NA	
(v) at the end of 3rd FY		
*Will be updated once the company makes necessary disc	losures on the website of National Stock Ex	change of India Ltd.

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of the SEBI(LODR)

			(RS. In Lakns)
Parameters	1st FY (2025-26)	2nd FY (2025-26)	3rd FY (2026-27)
Income from operations	will be updated at the end of 1st F.Y	will be updated at the end of	will be updated at the end of
Net Profit for the period		2nd F.Y.	3rd F.Y.
Paid-up equity share capital		2110 1 . 1 .	3141111
Reserves excluding revaluation reserves			

*we consider FY as 25-26

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

(i) at the end of 1st FY	will be updated at the end of 1st F.Y.
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 34 of the SEBI(LODR)Regulations, 2015

(i) at the end of 1st FY	will be updated at the end of 1st F.Y. will be updated at the end of 2nd F.Y. will be updated at the end of 2nd F.Y.					
(ii) at the end of 2nd FY	will be updated at the end of 2nd F.Y.					
(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.					

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement) (Rs. In Lacs)

Objects of the issue (Rs in Lacs)	as disclosed in the offer document	Actual implementation*	Reasons for delay in implementation, if any	
Funding the Working capital requirement	3000.00	3000.00		
General Coportate Purpose	350.00	350.00	NA NA	
TOTAL	3350.00	3350.00		

* Source: NSE filing Reg 32(1) of SEBI(LODR) Reg, 2015

10 Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement) (Rs. In Lacs)

	(NS. III Edes)
(i) as disclosed in the offer document	3350.00
(ii) Actual utilization	3350.00
(iii) Reasons for deviation, if any	NA

11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)

(a) Comments on use of funds	
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	NA
(c) Any other reservations expressed by the monitoring agency about the end use of funds	
(To be submitted till the time the issue proce	eds have been fully utilised)

12 Price- related data

Issue price (Rs):	108												
Price parameters	At close of listing day	At close of 30th	At close of 90th	As at the end	As at the end of 1st FY after the			As at the end of 2nd FY			As at the end of 3rd FY after		
	28.02.2025	calendar day from	calendar day	listing of the issue		after the listing of the issue		the listing of the issue					
		listing day	from listing day										
	28-02-2025	30-03-2025	29-05-2025	Closing price	High (during	Low (during	Closing price	High (during the FY)	Low (during the FY)		(during	Low (during	
Market Price	115.05	122.60	180.00		the FY) the FY)	the F1) the F1)			the FY) the FY)				
		122.00	180.00										
Index (of the Designated Stock Exchange):	22124.70	23165.70	24833.60	will be updated	will be updated at the end of 1st F.Y.		will be updated at the end of 2nd F.Y.		will be updated at the end of 3rd F.Y.		the end of		
Sectoral Index (Metal Index as Company is engaged in the business of Metal)	8219.25	9016.85	9351.65				ZIIU F. T.		3rd F.Y.				
*Sectoral Index available for Metal Index			•										

¹³ Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

			I	I	ı
Accounting ratio	Name of company Retail Limited	As disclosed in the offer document	At the end of 1st FY(2025-26)	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	13.48	will be updated at	will be updated	will be
	Peer Group:	15.40	the end of 1st	at the end of	updated at
	Bhatia Communications &		F.Y.	2nd F.Y.	the end of
	Retail limited	0.92			3rd F.Y.
	Jay Jalaram Technologies	0.92			
	limited	4.37			
	Industry Avg:	2.65			
P/E	Issuer:	8.01			
	Peer Group:	8.01			
	Bhatia Communications &	27.97			
	Retail limited	27.97			
	Jay Jalaram Technologies	69.11			
	Industry Avg:	48.54			
RoNW	Issuer:	29.56			
	Peer Group:	25.50			
	Bhatia Communications &	17.44			
	Retail limited				
	Jay Jalaram Technologies	17.07			
	limited				
	Industry Avg:	17.26			
NAV per share based on balance sheet	Issuer:	33.29			
	Peer Group:	1			
	Bhatia Communications &	5.28			
	Retail limited				
	Jay Jalaram Technologies	25.59			
	limited				
	Industry Avg:	15.44	1		

14 Any other material information

(i) Merchant Banker can give its comments on any of the above sections
(ii) Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary

(iii) In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken