## A. For Equity Issues

Name of the issue: TRIDHYA TECH LIMITED Listing Date: July 13, 2023

1 Type of issue (IPO/ FPO) Initial Public Offering (IPO) on SME Platform of NSE (NSE EMERGE)

2 Issue Size (Rs. in Crore)

Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018 there is no requirement of appointing a IPO Grading agency. 3 Grade of issue alongwith name of the rating agency

4 Subscription level (number of times). If the issue was undersubscribed, please clarify 58.21 how the funds were arranged. Underwriter to the Issue has not subscribed, as there was no shortfall.

5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement)

(ii) at the end of the 1st Quarter immediately after the listing of the issue (iii) at the end of 1st FY 6.25 5.44 (iv) at the end of 2nd FY (v) at the end of 3rd FY will be updated at the end of 3rd F.Y. \*Will be updated once the company makes necessary disclosures on the website of National Stock Exchange of India Ltd.

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of the SEBI(LODR)

(Rs. in Lakhs) Parameters 1st FY (2023-24) 2nd FY (2024-25) 3rd FY (2025-26) 3,595.10 -357.36 will be updated at Income from operations 3,527.76 Net Profit for the period -49.19 the end of Paid-up equity share capital

7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

1,964.59

2,341.27

(i) at the end of 1st FY frequently traded (ii) at the end of 2nd FY frequently traded will be updated at the end of 3rd F.Y (iii) at the end of 3rd FY

8 Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 34 of the SEBI(LODR)Regulations, 2015

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	(i) at the end of 1st FY	Simran Jeet Kaur Non-Executive and Independent Director has resigned from the post w.e.f 12/09/2023; ASHUTOSH CHHAWCHHARIA has appointed as an additional director w.e.f 29/11/2023
	(ii) at the end of 2nd FY	GAURAVKUMAR BAROT has resigned w.e.f. 29/04/2024 as an Executive Director
	(iii) at the end of 3rd FY	will be updated at the end of 3rd F.Y.

9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)

Objects of the issue (Rs in Lacs)	as disclosed in the offer document	Actual implementation*	Reasons for delay in implementation, if any
Repayment of unsecured and secured loans.	1879.96	1879.96	
General Corporate Purpose	600	600	NA
TOTAL	2479.96	2479.96	

<sup>\*</sup> Source: NSE filing Reg 32(1) of SEBI(LODR) Reg, 2015

Reserves excluding revaluation reserves

10 Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)

	(Rs. In Lacs)
(i) as disclosed in the offer document	2479.96
(ii) Actual utilization	2479.96
(iii) Reasons for deviation if any	NΔ

11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)

(a) Comments on use of funds							
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	NA						
(c) Any other reservations expressed by the monitoring agency about the end use of funds							
(To be submitted till the time the issue proceeds he	ave been fully utilised)						

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## 12 Price- related data

But an annual trans	At along of Victims day 40 07 0000	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
Price parameters	At close of listing day 13.07.2023			Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	44.10	41.50	41.10	26.80	55.00	25.55	21.50	44.40	19.50	will be u	will be updated at the end of	
Index (of the Designated Stock Exchange):	19,413.75	19,434.55	19,811.35	22,326.90	22,526.60	17,312.75	23,519.35	26,277.35	21,281.45		3rd F.Y.	
Sectoral Index (Nifty IT Index as Company is engaged in Full-Services Softwarer Developmement)	29,628.20	31,028.90	32,548.05	34,898.15	38,559.85	26,184.45	36,886.15	46,088.90	31,320.15			

<sup>\*</sup>sectoral Index available for the IT Industry

13 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company Retail Limited		At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
	Issuer:	23.58	-0.23	-1.53	
	Peer Group:				updated at
EP3	Dev Information Technologies Limited	3.47	4.19		the end of
	Silver Touch Technologies Limited	4.81	17.5	12.67	3rd F.Y.
	Infobeans Technologies Limited	11.51	11.89	19.27	
	Industry Avg:	6.60	11.19	12.85	
	Issuer:	1.78	-116.52	-29.02	
	Peer Group:				
P/E	Dev Information Technologies Limited	38.99	24.11	16.83	
F/L	Silver Touch Technologies Limited	77.96	36.93	49.94	
	Infobeans Technologies Limited	40.55	30.79	15.11	
	Industry Avg:	52.5	30.61	27.30	
	Issuer:	22.37	-1.05	-8.28	
	Peer Group:				
RoNW	Dev Information Technologies Limited	5.53	16.26	21.49	
KONW	Silver Touch Technologies Limited	7.08	14.23	16.59	
	Infobeans Technologies	13.46	10.70	14.96	
	Industry Avg:	8.69	13.73	17.81	
	Issuer:	49.44	20.15	18.53	
	Peer Group:				
NAV per share based on balance sheet	Dev Information Technologies Limited	30.76	25.92	30.52	
·	Silver Touch Technologies Limited	67.98	89.01	105.48	
	Infobeans Technologies Limited	84.02	111.04	128.87	
	Industry Avg:	60.92	75.33	88.29	

<sup>14</sup> Any other material information Nil

(i) Merchant Banker can give its comments on any of the above sections

(ii) Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary (iii) In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken