

**Post Offer Advertisement under Regulation 18 (12) in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 to the Equity Shareholders of
AMRAPALI FINCAP LIMITED**

("AFL" or "TARGET COMPANY")

CIN:L74999GJ2004PLC044988

**REGISTERED OFFICE: 19,20,21 Narayan Chambers, 3rd Floor, Behind Patan Hotel,
Ashram Road, Ahmedabad - 380009.**

Tel No. 079- 26581329-30, Website: www.amrapali.co.in E Mail: afpl@amrapali.com

OPEN OFFER ("OFFER") FOR ACQUISITION OF UP TO 66,00,000 EQUITY SHARES OF THE FACE VALUE OF RS. 10 /- EACH, CONSTITUTING 49.11% OF THE EQUITY SHARES CAPITAL OF AMRAPALI FINCAP LIMITED (HEREINAFTER REFERRED AS the "TARGET COMPANY" OR "AFL"), FROM THE EXISTING SHAREHOLDERS AT A PRICE OF RS. 22.20 /- (RUPEES TWENTY TWO POINT TWENTY PAISA ONLY) PER FULLY PAID-UP EQUITY SHARE BY MR. RASHMIKANT THAKKAR (ACQUIRER) ALONG WITH MR. SUNNY THAKKAR ("PAC") IN ACCORDANCE WITH THE PROVISIONS OF REGULATIONS 3 (1) AND 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND SUBSEQUENT AMENDMENTS THERETO ('SEBI (SAST) REGULATIONS') ('OFFER').

This Post-Offer Public Announcement is being issued by Interactive Financial services Limited, the Manager to the Offer ('Manager'), on behalf of the Acquirer Mr. Rashmikant Thakkar along with Mr. Sunny Thakkar ("PAC") in connection with the Offer made to the aforementioned Public Shareholders of the Target Company, pursuant to and in compliance with the provisions of Regulation 18 (12) and other applicable provisions under the SEBI (SAST) Regulations, 2011 ('Post-Offer Public Announcement'). This Post-Offer Public Announcement should be read in continuation of, and in conjunction with the: (a) Public Announcement dated Monday, March 31, 2022 ('Public Announcement'), (b) Detailed Public Statement dated Monday, February 07, 2022 which was published in the newspapers, namely being, Financial Express (English daily) (All Editions), Jansatta (Hindi daily), Financial Express (Gujarati daily) (Ahmedabad Edition), Pratahkal (Marathi daily) (Mumbai Edition) ('Newspapers') ('Detailed Public Statement'), (c) Draft Letter of Offer dated Monday, February 14, 2022, ('Draft Letter of Offer'), (d) Letter of Offer dated Wednesday, May 25, 2022, along with the Form of Acceptance-cum-Acknowledgement ('Letter of Offer'), and (e) Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement was published in the newspapers, namely being, Financial Express (English daily) (All Editions), Jansatta (Hindi daily), Financial Express (Gujarati daily) (Ahmedabad Edition), Pratahkal (Marathi daily) (Mumbai Edition) ('Newspapers') on Thursday, June 02, 2022, which was published in the Newspapers. This Post-Offer Public Announcement is being published in the same aforesaid Newspapers.

The Shareholders of the Target company are requested to kindly note the following information relating to the offer:

1. Name of the Target Company : Amrapali Fincap Limited
2. Name of the Acquirers and PACs : Mr. Rashmikant Thakkar (**Acquirer**) along with Mr. Sunny Thakkar ("PAC")
3. Name of the Manager to the Offer : Interactive Financial Services Limited
4. Name of the Registrar to the Offer : Satellite Corporate Services Private Limited
5. Offer Details :
 - a. Date of Opening of the Offer : Tuesday, June 07, 2022
 - b. Date of Closure of the Offer : Monday, June 20, 2022
 6. Date of Payment of Consideration : Monday, July 04, 2022
 7. Details of Acquisition :

Sl. No.	Particulars	Proposed in the Offer Document		Actuals	
7.1	Offer Price	Rs 22.20/- per share		Rs 22.20/- per share	
7.2	Aggregate number of shares tendered	66,00,000		65,96,600	
7.3	Aggregate number of shares accepted	66,00,000		65,96,600	
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	Rs. 14,65,20,000/-		Rs. 14,64,44,520/-	
7.5	Shareholding of the Acquirer along with PAC before Agreements/P Announcement (No. & %)	18,38,400 (13.68%)		18,38,400 (13.68%)	
7.6	Shares Acquired by way of Agreements • Number % of Fully Diluted Equity Share Capital	16,14,000 (12.01%)		16,14,000 (12.01%)	
7.7	Shares Acquired by way of Open Offer Number % of Fully Diluted Equity Share Capital	66,00,000 (49.11%)		65,96,600 (49.08%)	
7.8	Shares acquired after Detailed Public Statement Number of shares acquired Price of the shares acquired % of the shares acquired	Not Applicable		Not Applicable	
7.9	Post offer shareholding of Acquirer and PAC Number % of Fully Diluted Equity Share Capital	10052400 74.79%		10049000 74.77%	
7.10	Pre & Post offer shareholding of the Public Number % of Fully Diluted Equity Share Capital	Pre-Offer 99,87,600 74.31%	Post-Offer 33,87,600 25.21%	Pre-Offer 99,87,600 74.31%	Post-Offer 33,91,000 25.23%

8. A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited and the registered office of the Target Company.
9. Capitalized terms used in this advertisement, but not defined, shall have the same meaning assigned to them in the Letter of Offer dated May 25, 2022
10. The Acquirer and PAC severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

ISSUED BY THE MANAGER TO THE OFFER:



INTERACTIVE FINANCIAL SERVICES LIMITED

Address: 612, 6th Floor, Shree Balaji Heights, Kokilaben Vyas Marg, Ellisbridge, Ahmedabad -380009, Gujarat

Tel No.: +079-2658-1240

Web Site: www.ifinservices.in

Email: mbd@ifinservices.in

Contact Person: Ms. Jaini Jain

SEBI Reg No.: INM000012856

FOR AND ON BEHALF OF ACQUIRER: Rashmikant Thakkar

Place: Ahmedabad **Date:** June 24, 2022